



**Security Guard Company
West Tennessee
#1523-2090**

BUSINESS

This company has been a leader in Security Guard Services for over 20 years. The majority of their clients are in the government sector with the remainder in private industry. They work on a long-term contract basis, with contracts typically spanning a five year period. Therefore, they confidently estimate their 2009 revenue just under \$15,000,000. Outside of Physical Security, which makes up approximately 98% of their business, they also offer Investigative Services, Consulting, and Security Systems and Equipment. This company is one of a select few that is certified through the TSA to provide various security functions at airports; additional opportunities are expected to be available in this area for future growth. The owner is retiring and is willing to stay with the business through a transition period.

REAL ESTATE

Their location has approximately 4,700 square feet of office space. It is currently being leased and the lease can be transferred.

INCOME STATEMENT

	June 30, 2008	June 30, 2007	June 30, 2006	June 30, 2005
INCOME	\$14,014,005	\$13,779,772	\$13,077,380	\$12,157,288
EXPENSES	\$13,848,309	\$13,755,651	\$12,677,329	\$11,454,190
NET INCOME (LOSS)	\$165,696	\$24,121	\$400,051	\$703,098
ADJUSTMENTS	\$547,567	\$363,707	\$278,544	\$239,870
ADJUSTED EBITDA	\$713,263	\$387,828	\$678,595	\$942,968

CONTACT

Corporate Finance Associates

Phone: 901-751-8880

Fax: 901-471-3800

Email: jrobichaux@cfaw.com

Website: www.cfaw.com/memphis



NON-DISCLOSURE AGREEMENT

Please return to Corporate Finance Associates via fax, (901) 471-3800 or email, jrobichaux@cfaw.com

This Agreement is acknowledged and agreed to by the undersigned, its officers, directors, partners, and employees (Prospect) and the referenced Company for the benefit of Prospect and a presently undisclosed Company (Company).

Whereas: Prospect has requested information from Company for purposes of investigating a possible acquisition, merger, financing or joint venture involving all or part of the business interests owned by Company, described as Listing #1523-2090 Security Guard Company

Now Therefore: In order to induce Company to provide such information, Prospect agrees as follows:

- 1. Prospect will not disclose any information obtained hereunder...
2. Prospect will instruct anyone within their organization...
3. This Agreement applies to all information received by Prospect...
4. All information provided shall be used for the sole purpose...
5. Prospect will not contact the Company's banker, accountant...
6. Company makes no representation or warranty...
7. The terms of this agreement expire two years from the date of acceptance below.

EXECUTED ON THIS DAY OF , 20.

Typed/Printed Name of Prospect

Street Address

Signature of Prospect

City, State, Zip Code

Telephone