

Location: Western Colorado

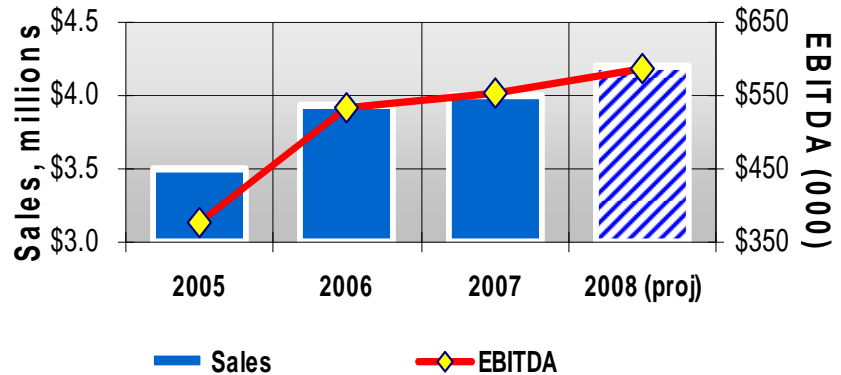
Gross sales: \$ 4,062,773

Transaction terms and structure to be proposed by purchaser.

EBITDA: \$ 552,413

Acquisition Highlights

- National, diversified customer base (8,000)
- Highly automated, CNC controlled manufacturing process
- 20 year reputation of top quality products and customer service
- Proprietary, software controlled order processing system
- Non-union labor force
- Seasoned management team



Specialized manufacturer and distributor of palletized, high quality, easily assembled cabinets, case work, drawer boxes, closet systems and corresponding hardware for the residential and commercial cabinet and casework industry. The Company sells directly to custom cabinet makers, architects, builders and designers. Utilizing the Company's proprietary order processing system, customers place orders by choosing from a comprehensive 1,500 item catalog, or by placing a fully customized order. Growth in residential remodeling and commercial new construction continues to drive demand. The owners are preparing for retirement, but will remain for a reasonable transition period.

Business Synopsis

Established in: 1987
 Employees: 28 total
 Facilities: Leased 23,250 sq. ft. warehouse & offices
 Business format: Qualified Subsidiary
 Reason for sale: Retirement

Balance Sheet

(Est. FMV) 12/31/07

Current assets: \$736,028
 Fixed assets & deposits: 827,752
 Total assets: 1,563,780
 Total liabilities: 97,827
 Shareholder's equity: \$1,465,953

Operating History

| | 2005 | 2006 | 2007 | 2008(proj) |
|-----------------------------|-------------|-------------|-------------|-------------|
| Gross sales | \$3,559,777 | \$3,988,623 | \$4,062,773 | \$4,199,352 |
| Gross profit | 1,376,288 | 1,528,287 | 1,554,743 | 1,632,480 |
| Adjusted earnings (EBITDA)* | 375,616 | 532,823 | 552,413 | 585,084 |

(*) Since privately owned companies tend to keep reported profits and thus taxes as low as possible, financial recasting of net earnings is an important element to understanding the earning capacity of the business enterprise. Recasting provides an economic view of the company and allows meaningful comparison with other investment opportunities.

Detailed information on this seller is available to principals only.

Contact IBG to provide indication of financial qualification and execute IBG's Confidentiality Agreement. For information call Judy Brown at: (303) 785-0525 or email to: acquisitions@IBGbusiness.com

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