

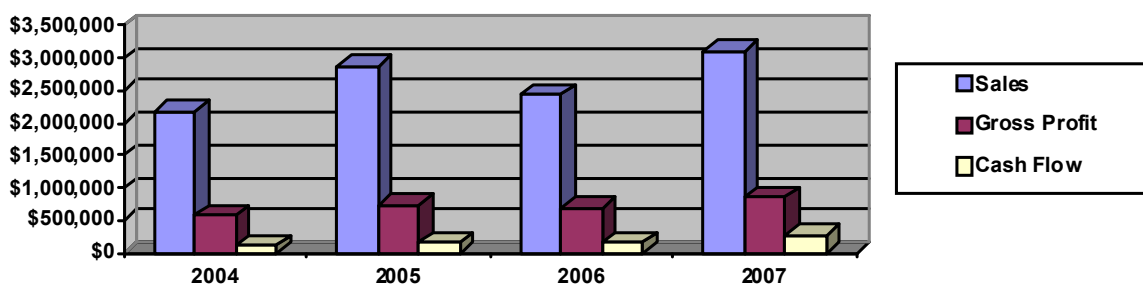
Sierra Company, LLC

7342 Powderhorn Dr • Littleton, CO 80124 • www.sierracompany.net • 303 903-2100 • Fax: 303 792-3208

CONFIDENTIAL BUSINESS SUMMARY

PROFILE # 716

| | |
|---|---|
| Business: TRAILER, TRUCK & TRACTOR DEALER | Sales: \$ 3,120,000 |
| Location: Front Range Colorado | EBITDA: \$ 270,000 |
| Yrs in Business: 15 Years | Asking Price: \$ 1,000,000 Plus Inventory |
| Employees: 8 F/T non-union | Terms: To be proposed |
| Hours: Mon-Sat: 8 - 5 | Ownership: 2 Owners / S-Corp |
| Facility: 8,640 ft² / 5 Acres, Buy or Lease | Reason for sale: Retirement |



| Financials: | 2004 | 2005 | 2006 | 2007 | Assets 000's DEC 2007 |
|--------------|-------|-------|-------|-------|----------------------------|
| Sales 000's | 2,190 | 2,875 | 2,440 | 3,120 | Current Assets 72 |
| Gross Profit | 586 | 740 | 703 | 849 | Inventory (flooring) 2,635 |
| Cash Flow | 59 | 100 | 99 | 270 | FF&E (book val.) 658 |

Private Companies tend to keep reported profits & taxes low. Recasting earnings is important to understanding the earnings capacity of the business.

OVERVIEW:

Fifteen year old Trailer, Truck and Tractor Dealership that is owned and operated by a husband and wife team. The Company has an excellent location in an affluent rural community on the outskirts of Denver. The Company sells a broad range of new and used trailers as well as tractors, skid steers, trucks, ATV's, motorcycles, lawn equipment, and generators. They have a 7 bay service facility and can perform service on many types of units. They also sell parts and accessories on a retail basis. They are Authorized Dealers for several manufactures which limits competition in their geographic sales territory. The Company obtained the dealership rights to a new line of tractors in December 2006. The other local tractor dealer lost their line at approximately the same time resulting in a spike in both Sales and Cash Flow. The company has ten employees which including the owners, service technicians, sales people and a bookkeeper. This is a cash business and no units leave the store without payment in full. With more professional management, this company is poised to quickly go to the next level. The Owners are retiring but are available for an extended transition period.

Detailed information regarding this business is available to qualified buyers. Contact *Sierra Company, LLC* at 303 903-2100 or mg@sierracompany.net for additional information.

Disclosure: All information has been furnished by the seller and is not warranted by Sierra Company, LLC. Purchaser is further informed that Broker has an agency relationship and fiduciary responsibility to the Seller.

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NON DISCLOSURE & CONFIDENTIALITY AGREEMENT SCL Profile # 716

This Agreement is made and entered into between the undersigned both individually and for the referenced business entity, its officers, directors, partners, employees, agents and advisors ("Buyer") and Sierra Company, LLC a Colorado Limited Liability Company ("SCL") for the benefit of SCL and the following business presented as an acquisition candidate.

Whereas: Buyer has requested information from SCL and Seller for the purpose of investigating a possible acquisition, merger, or joint venture involving all or part of the business interests owned by Seller and represented by SCL, Buyer agrees as follows:

1. Reviewer will not disclose any information about the Seller, whether obtained from SCL or in the course of its investigations, to any person, organization, broker, intermediary, lending institution, prospective equity partner, or make known by disclosure or confirmation, that Seller or any portion of its assets or ownership interests are for sale without specific prior written authorization from SCL.
2. Reviewer shall not contact any Seller, its banker, accountant, attorney, employees, suppliers, competitors, customers or others who might have information concerning Seller for any purpose whatsoever without specific prior written authorization from SCL. This Agreement shall be fully disclosed to all individuals who receive information under this agreement, and those individuals shall be equally bound by the provisions herein.
3. This Agreement applies to all information received by Reviewer from or on behalf of the Seller at any time which is not available to the general public. All information provided pursuant to this Agreement shall be deemed confidential and valuable and constitutes proprietary trade secrets of the Seller. Unauthorized disclosure of said information, even without intent to harm, shall cause substantial and irreparable damage to SCL and Seller. All information provided to Reviewer shall be used for the sole purposes set forth above and shall not at any time, or in any manner, be utilized for any other purpose. At such time as its review and investigation of Seller are completed, or upon written request of SCL, Reviewer shall promptly return all information, in whatever form, without retaining copies, summaries or extracts thereof.
4. Neither SCL nor the Seller make any representation or warranty, express or implied, as to the truth, accuracy or completeness of any information provided to Reviewer under this Agreement. Any and all representations and warranties shall be made solely by the Seller in a signed acquisition agreement and then be subject to the provisions thereof. Reviewer assumes full responsibility for its reliance upon such information and expressly waives all rights of recourse, if any, against SCL for Reviewer's reliance thereon.
5. In the event of a dispute among the parties hereto, the prevailing party, in addition to the award of damages or any other remedy (including, as necessary, to ensure the confidentiality of Client's information and trade secrets, injunctive relief), shall be entitled to recover its attorney fees and other reasonable costs incurred in enforcing this Agreement.
6. Reviewer understands and agrees the Seller is an intended third party beneficiary of this Agreement and as such is entitled to enforce any breach hereof in the Sellers name. Reviewer understands and agrees it will not knowingly take any action such as will interfere with or adversely affect the rights of SCL and/or the Seller under any fee or other agreements.
7. The obligations of the parties under this Agreement shall survive for a period of three (3) years following the date hereof. Reviewer, in executing this Agreement, acknowledges that SCL is acting solely and exclusively as an agent for the Seller and therefore owes Seller its undivided loyalty, confidentiality and full disclosure.

Agreed to and Accepted:

| | |
|------------|-------------------|
| _____ | _____ |
| Signature | Company |
| _____ | _____ |
| Print Name | Address |
| _____ | _____ |
| Date | City, State & Zip |
| _____ | _____ |
| | Telephone |
| _____ | _____ |
| | E-mail |

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BROKER DISCLOSURE

BROKERAGE DISCLOSURE TO BUYER DEFINITIONS OF WORKING RELATIONSHIPS

Colorado Real Estate Commission Approved Form

For the purposes of this disclosure, buyer also means “tenant” and seller also means “landlord”. Different brokerage relationships are available including Buyer Agency, Seller Agency, or Transaction-Broker.

Seller’s Agent: A seller’s agent works solely on behalf of the seller and owes duties to the seller which include the utmost good faith, loyalty and fidelity. The agent will negotiate on behalf of and act as an advocate for the seller. The agent must disclose to potential buyers or tenants all adverse material facts about the property actually known by the broker. A separate written listing agreement is required which sets forth the duties and obligations of the broker and the client.

Buyer’s Agent: A Buyer’s agent works solely on behalf of the Buyer and owes duties to the Buyer which include the utmost good faith, loyalty and fidelity. The agent will negotiate on behalf of and act as an advocate for the buyer. The agent must disclose to potential sellers all adverse material facts concerning the buyer’s financial ability to perform the terms of the transaction and whether the buyer intends to occupy the property. A separate written buyer agency agreement is required which sets forth the duties and obligations of the broker and the client.

Transaction Broker: A transaction-broker assists the buyer or seller or both throughout a real estate transaction with communication, advice, negotiation, contracting and closing without being an agent or advocate for any of the parties. A transaction-broker must use reasonable skill and care in the performance of any oral or written agreement, and must make the same disclosure as agents about the adverse material facts concerning a property or a buyer’s financial ability to perform the terms of a transaction and whether the buyer intends to occupy the property. No written agreement is required.

Customer: A Customer is a party to a real estate transaction with whom the broker has no brokerage relationship because such party has not engaged or employed the broker, either as the party’s agent or as the party’s transaction-broker.

Client: A client is a party to a real estate transaction with whom the broker has a brokerage relationship because such party has engaged or employed the broker as either an agent or a transaction-broker.

OUR WORKING RELATIONSHIP

We do not have an agreement making me your buyer’s agent, I am working with you as indicated below.

- Customer:** You are a Customer. I am the listing broker and the Seller’s Agent.
- Customer for my Listing – Transaction-Broker for other properties:** When I am the listing broker, I am working with you as an agent for the seller and you are a Customer. When I am not the listing broker, I am working with you as a Transaction-Broker, and you are my Client.
- Transaction-Brokerage Only:** I am working with you as a Transaction-Broker.

Buyer

Mike Grande, Managing Director
Sierra Company, LLC

Date: